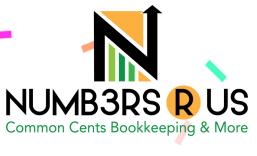


Rhonda Sweeney

I can make bookkeeping services
affordable for individuals that need
help with managing their money!
I'm a certified QuickBooks Certified
ProAdvisor and can be your own
Personal Money Manager.
There are various reasons that may
cause you to struggle with your
money management.
Factors could include accountability
based on your income, mental health,
age or a busy lifestyle.
I can help with setting you up with
management skills and resources that
will make a difference in your life.







It's All About the Numbers!

...when it comes to your Personal Finances

Daily Money
Management
Personal Budgeting
Individual Education

114 West Main Street
Durand, WI 54736
715-672-8093
www.numb3rsrus.com







Daily Money Management

A Daily Money Manager does all the same things an accountant does for businesses, but for individuals.

This could be for a wide range of reasons including mental health, age, or a busy lifestyle.

We provide accountability, help avoid fees, family conflict and fraud.

We offer a variety of bookkeeping, financial and accounting services to get you on the right track when you are managing your money.

Each month we provide a detailed statement based on the level of the agreement. We can do this from your home or at our office.



Services & Education

- Process mail & track expenses
- Process timely expense payment to avoid late fees
- Set up payment plans & work with creditors to reduce fees
- Reconcile the check book & credit cards
- Create & set up a budget that will help you get where you want to go
- Analysis of spending & asset management (we do not invest but we can track value of your assets)
- Organize & maintain files
- Monitor accounts for fraud
- Work with your tax accountant or personal representative
- And more!



Budgeting 101

Common categories that need to be addressed when budgeting:

- Housing mortgage, rent, property taxes, repair
- Transportation vehicle payment, warranty, maintenance & repairs
- ♦ Food groceries, restaurant, pet
- Utilities electric, water, phones, cable, internet
- ♦ Clothing adult, children
- ♦ Medical primary, urgent, dental, medication
- ♦ Insurance health, home, life, auto, disability /
- Household Items/Supplies daily needs
- Personal hygienic, babysitter, memberships, subscriptions
- ♦ **Debt** personal, student loans, credit cards
- Retirement financial planning, investing
- ♦ Education college, supplies, books
- Savings emergency, big purchases, other
- Entertainment games, concerts, vacations

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